

Goal Setting: The Zynergy Way

G.O.D.S – Goals, Opportunities, Dangers, and Strengths

Question:

If we were meeting here three years from today, and you were to look back over those three years to today, what has to have happened during that period, both personally and professionally, for you to feel happy about your progress?

Answer:

Goals:

Instructions: This is the time to dream. Let your imagination run wild. Do you want to retire early, buy a boat, see Paris, purchase your dream car? Each of these goals cost money. The first step in accomplishing these goals is to decide what you want.

Short-term (1 year or less)

Examples: New Car, Join Country Club, European Trip, Start a hobby

	Goal	Approx. Cost	Date Achieved
1			
2			
3			
4			
5			
6			

Mid-term (1-5 year)

Examples: Buy a second home, College expenses for child, Wedding, Sell a business

	Goal	Approx. Cost	Date Achieved
1			
2			
3			
4			
5			
6			

Long-term (5+ years)

Examples: Financial Freedom/Retirement, Buy a second home, Boat

	Goal	Approx. Cost	Date Achieved
1			
2			
3			
4			
5			
6			

Priorities

It's time to prioritize your goals. Is it more important that you retire on schedule or have that boat before you retire. Is helping your son pay for his wedding a bigger priority than that trip to Paris on your bucket list? There is no right answer, the choice is yours:

Priority	Goal
1	
2	
3	
4	
5	
6	
7	
8	
9	
10	
11	
12	
13	
14	
15	

Dangers:

What are your three biggest ***dangers*** that must be eliminated?

	Dangers
1	
2	
3	

Opportunities:

What are your three biggest ***opportunities*** to be focused on and captured?

	Opportunities
1	
2	
3	

Strengths:

*What are the three most important **strengths** you already have that you can use to transform your biggest dangers and opportunities?*

	Strength
1	
2	
3	